

Release Notes

Release 2020-4.1 July 2021

CCH Axcess™ Portal

Welcome to CCH Axcess Portal 2020-4.1

This bulletin provides important information about the 2020-4.1 release of Portal. Please review this bulletin carefully. If you have any questions, additional information is available on CCH <u>Support Online</u>.

New in this Release

File Export Utility

A new portal file export utility has been added to Client Axcess. This option is available for the default firm administrator only. Default firm administrators can export the files stored in Client Axcess using this new utility. Exported files are packaged in a ZIP file that can be downloaded once the export is complete. The ZIP file is available for download for seven days. After seven days, the ZIP is purged from Client Axcess. However, you can export the files again if needed after the ZIP file is deleted.